#### USUHS Epidaurus Conference on Patient-Centered Care

# Facility Design & Organizational Change



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Watkins Hamilton Ross Architects & **Q** Group Advisors

#### "First Design the Organization, Then Design the Building!"

D. Kirk Hamilton Interiors & Sources magazine Jan/Feb 2002

HEALTHDESIGN

#### First Design the Organization, Then Design the Building

A case for bringing the design process into organizational change, restructuring.

am an architect interested in learning about change management and organizational structure, behavior and culture. I believe organizational theory can be integrated with design methodology, and the design professional's role can expand to include collaboration in designing the organization, as well as the building.

#### Agents of Change

Design professionals are trained to make useable spaces in tangible forms called architecture and interior design. These forms effect significant change in the organizations with which we work, altering their structure, performance, culture and behavior. But these changes are poorly understood by design professionals and rarely described as an intended part of the project brief. We were not taught to design for these outcomes. What architects and designers need are tools and language to better describe desired organizational results, to use the design process for these purposes and methods to explain such a process to a client.

I have had projects in which physical design changed an organization for the better, even though there was no intentional design intervention to affect organizational structure. Positive change was a serendipitous design result. Yet we rarely set out with the objective of organizational change or a clear understanding of what might bring it about.

#### Learning From a Collaborative Experience

A dozen years ago, I encountered the Planetree consumer organization, which

was piloting an innovative model of patient-centered health care. My firm eventually designed a Planetree facility that radically altered the hospital model. In the process, I observed Planetree's organizational change: carefully planned training to "re-learn" the Planetree model followed deconstruction of organizational assumptions and culture. Further, institutional bureaucracy was rejected, and there was a return to fundamental philosophical principles that resonated with patients, their families and a committed staff.

That and subsequent projects taught me that the designer can offer more. As a result, I want to advance the design professional's role as an effective agent of change and partner in organizational design.

#### Implementation of Planned Change

A couple of years ago, at a Center for Health Design board meeting, someone asked why most projects have no programmatic goals related to organizational behavior and performance. That set me on a search for theory on the structure and performance of organizations, ultimately finding the relatively new social science of Organization Development (OD).

Some define Organization Development as the application of behavioral science knowledge and theory to improve organizational functioning and performance. Others simply describe it as implementation of planned change in organizations.

The field makes interventions in organizations based on a process similar to a design effort, in which goals are stated, an assessment occurs, data is gathered, a diag-

nosis or statement of the problem is made, followed by a planned intervention. New data is gathered to determine whether the intended result occurred, then further cycles of intervention and review take place until the desired change results.

Business consultants and OD professionals are involved in corporate re-engineering, operational redesign, workflow analysis and developing strategies to enhance organizational effectiveness while the design professional implements change with a physical design. Our design process can be a useful tool for organizational redesign, suggesting design professionals could be more productive partners in such consultation.

#### Social Sciences Research and Evidence-based Design

The Center for Health Design is conducting a series of important research studies called the "Pebble Projects" to establish with scientific rigor the relationship between facility design and any of several measurable outcomes, including clinical, economic, performance, satisfaction and philanthropic criteria. I am struck by the correlation between these outcome measures and the types of social sciences research performed in the world of OD. I am convinced this kind of research will support the concept of evidence-based design and help make the case for the environment's role in organizational effectiveness and performance.

I am a committed functionalist and practitioner of evidence-based design. As a board certified architect specializing in health care, "form follows function" is the lays in organizations. Likewise, und interior designers must learn ate more often with organizapment professionals to best common clients.

ilton is a founding principal with Samilton Ross Architects in TX. He is a member of the Center Design's board of directors, presi-American College of Healthcare and past president of the AIA f Architecture for Health. He can at (713) 665-5665 or khamilrchitects.com.



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# Organization Development

• A system wide application of behavioral science knowledge to the planned development, improvement, and reinforcement of the strategies, structures, and processes that lead to organizational effectiveness.

Cummings, TG & CG Worley. (2001) *Organization Development & Change* (7<sup>th</sup> ed.), Southwestern College Publishing: Cincinnati

**Epidaurus** 

#### Improved Organizational Efficiency & Effectiveness

Human Process Interventions Human Resource Interventions

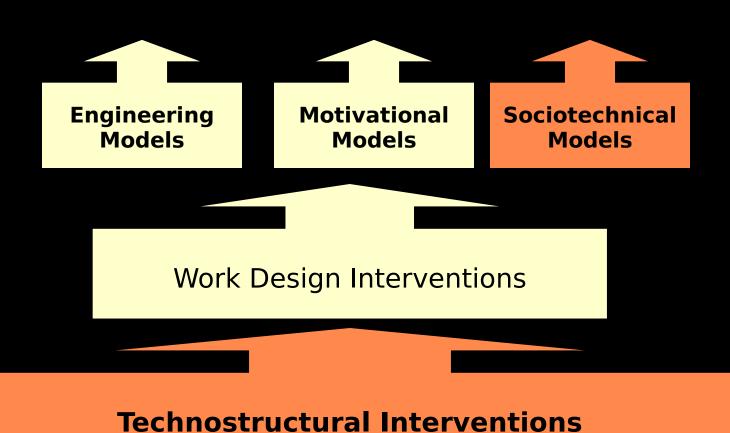
Strategic Interventions

Technostructural Interventions

Analyze Findings, Diagnose Situation, Design Interventions

Problem Presentation, Data Gathering

# Improved Organizational Efficiency & Effectiveness



# Improved Organizational Efficiency & Effectiveness

Social Factors

Leadership, governance, teamwork, incentives, norms and culture

Jointly Optimized Solution TechnicalF actors

Architecture, technology, information systems, and logistics

**Sociotechnical Models** 

#### Organizational Efficiency & Effectiveness Improved Performance Results **Organization Facility Jointly** Design Design **Optimized Solution Social &** Technical & Cultural **Environmental Forms Factors Leadership Vision & Strategy**

# Organization Structure

- Process Consultation Model
  - Participatory Methodology
- Vision Sessions
- Synergy of Organization
  Design & Facility Design
- Joint Optimization ofTechnical & Social Systems
- Process Redesign
  - Work Redesign





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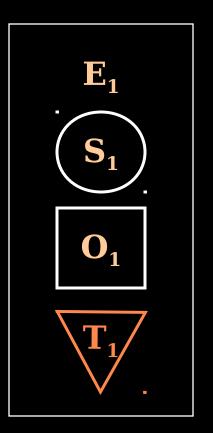
# Organization Structure

#### Align the Elements

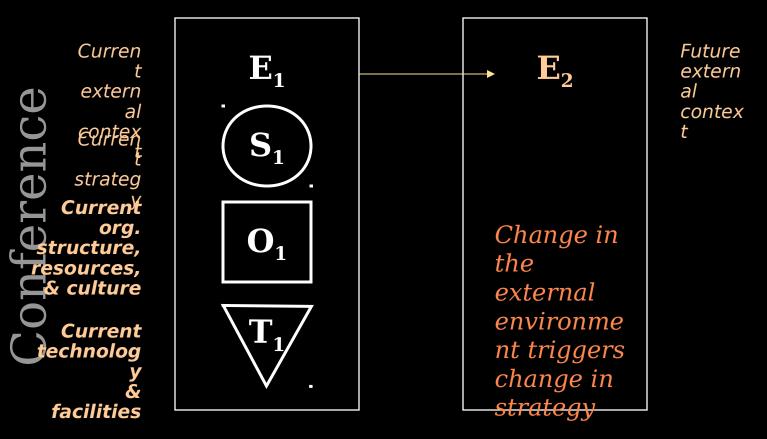
- Environment
- Strategy
  - Organization
    - Structure
    - Culture
  - Technology
    - Medical Technologies
    - Systems
    - Facilities

Curre nt exter nal **Comte** strate Curregnyt structur e, resource

facilities

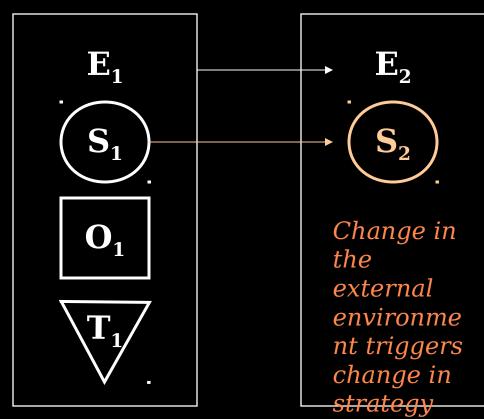


#### Adapting the ESO Model to Socio-Technical T



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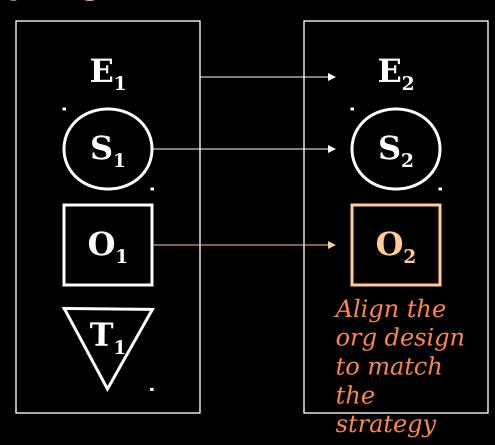




Future extern al contex future strateg y

#### Adapting the ESO Model to Socio-Technical T

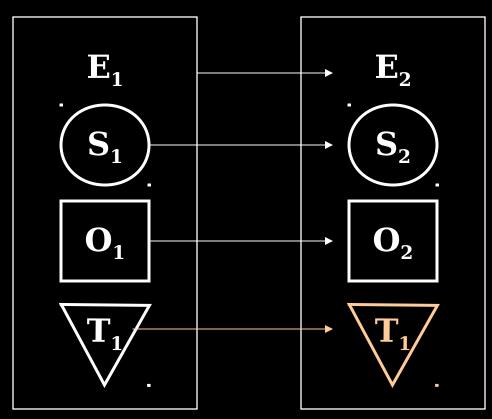




**Future** extern al contex **F**uture strateg **Future** structure, resources & culture

#### Adapting the ESO Model to Socio-Technical T





Future
extern
al
contex
Future
strateg
y
Future
structure,
resources
,
& culture

Future technolo gy & facilities

Align the facilities & technology to support the org design & strategy

# Operational and Staffing Efficiency

- Shorten Length of Stay
- Transfer Patients to Lower Cost Settings
  Patient-focused economics
  Operational redesign
  Staffing efficiency; matched to volumes
  Logistical efficiency
  Adaptable & convertible flexibility
- Work Process Reconfiguration
- Leverage Computers to Shrink Work
- Simplify Documentation
- Cross-Trained Staffing
- Reduce Structured Idle Time
- Eliminate Departmental Barriers
- Facility Design as an Enabler

Staff Costs Can Be 60% of Annual Budget

## Nursing Satisfaction

• Design Plays a
Significant Role in Nurse
Satisfaction

To the Nurse, Improved Efficiency Means More Quality Patient Contact Hours...

Not Reduced FTEs!



## Organization Structure

#### Organization Design

- Ambulatory Dominant Campus
- Multi-Modality Diagnostic Center
- Multi-Modality Procedure Center
- Integrated Physician Practices
- Centers of Excellence

#### Organizational Culture

- Patient & Family-Centered Care Structur
- Healing Environment
  - Shared Governance



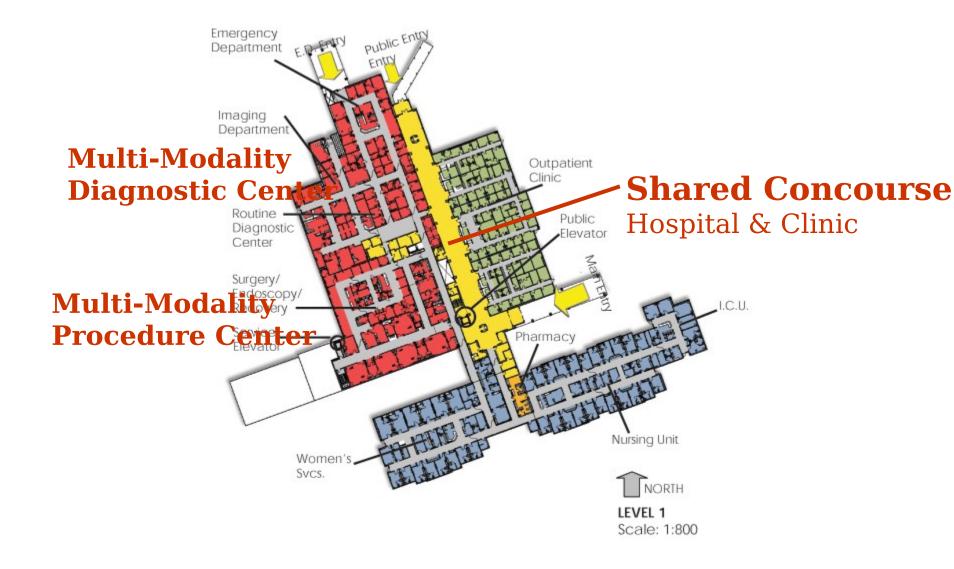
# Valley View Medical Center

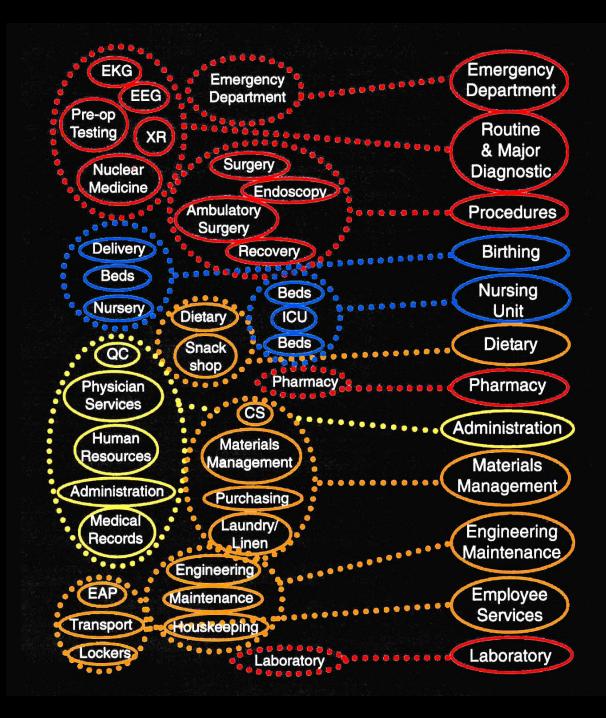
- Total Replacement
- Organizational Redes
- 35 Departments Before
- 12 Departments After
  - Integrated Physicians
  - Planned for Growth
  - Rural Communit
    - Regional Materia





# Valley View Medical Center





# Valley View Organizational Redesign

BEFORE 35 departments

AFTER 12 departments

# CHRISTUS St. Michael Health Center

- Total Replacement

   Diagnostic Center

   Procedure Center

   Decentralized Nursi:

  Therapeutic Garder





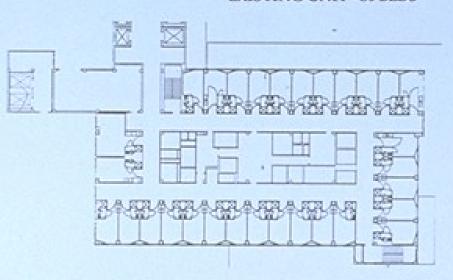




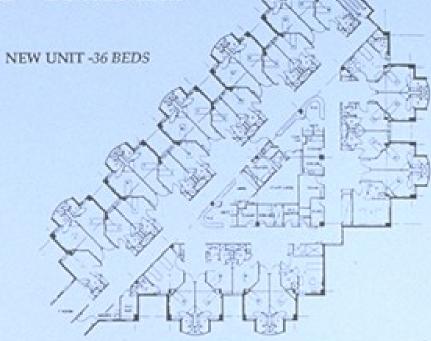
#### PATIENT CARE INNOVATION

St. Michael Hospital - Texarkana

**EXISTING UNIT - 30 BEDS** 



AVERAGE ROOM SIZE - 180 SQ. FT. MAXIMUM TRAVEL DISTANCE - 99 FEET AVERAGE TRAVEL DISTANCE - 58 FEET



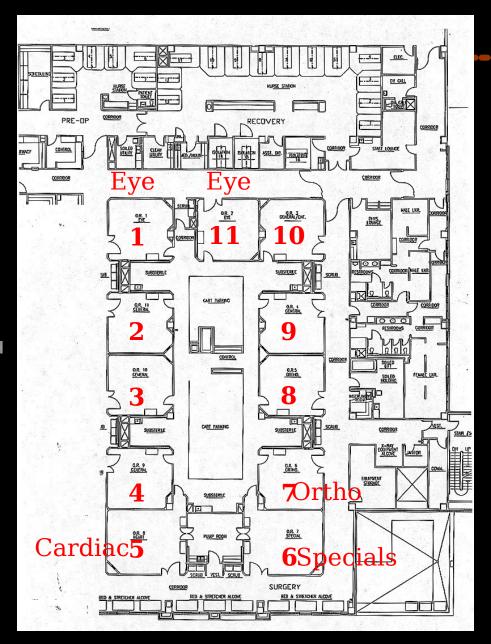
AVERAGE ROOM SIZE - 241 SQ. FT.

MAXIMUM TRAVEL DISTANCE - 77 FEET

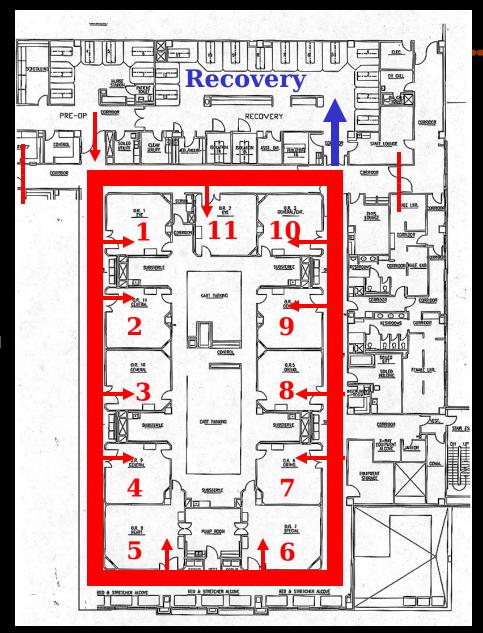
AVERAGE TRAVEL DISTANCE - 53 FEET

#### 5 new units replace 6

Reduce 1 mgr. per shift = \$240,000 per year savings % larger pat. rooms, 10% reduction in avg. travel distance, 12% reduction in FT

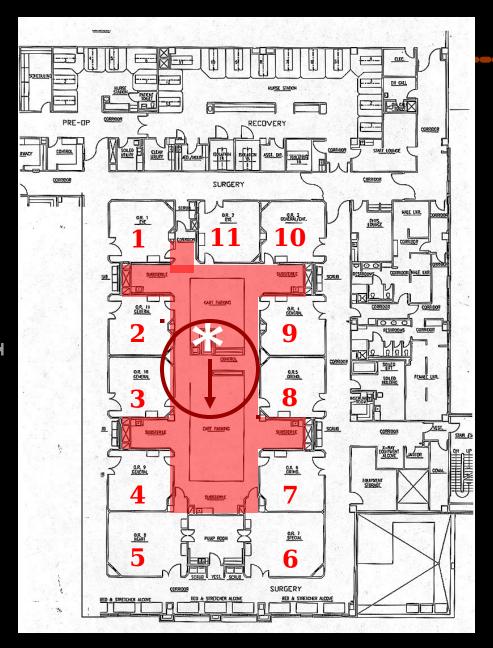


Room Location: Long procedures at rear of s Rapid procedures at front

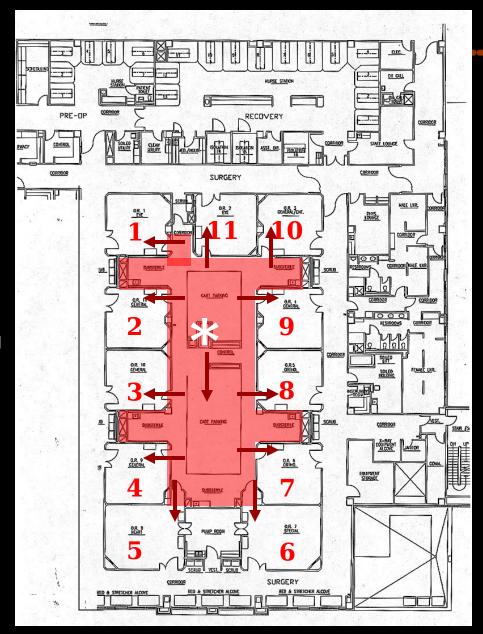


Patient Flow:

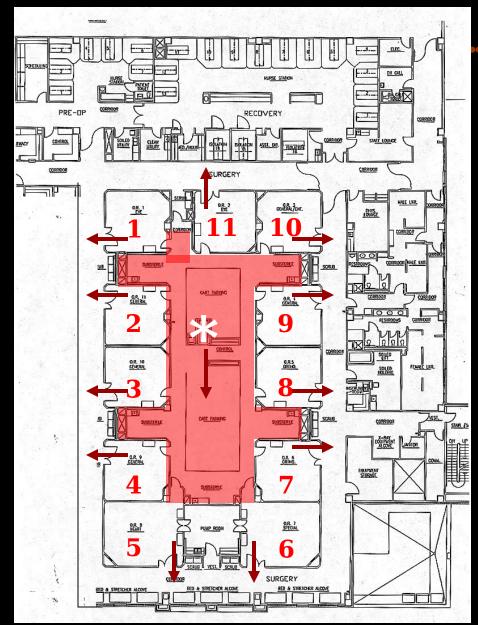
From Pre-Op Holding Enter OR from "Grey" Corridor



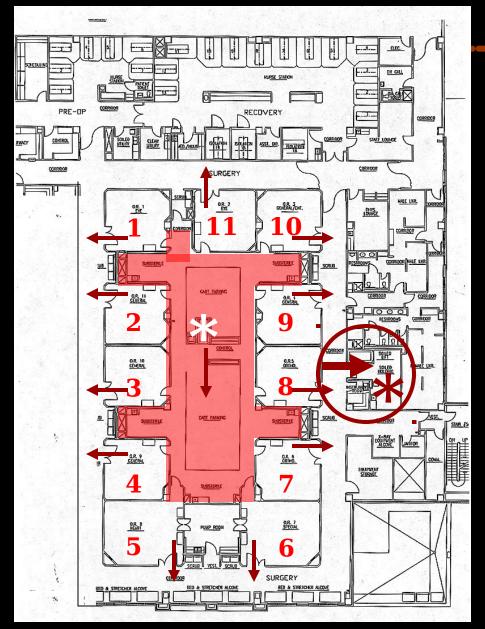
Sterile Core: Case carts from CSS Clean lift



Sterile Core:
Case carts from CSS
Clean lift
Carts enter OR directly



Sterile Core:
Case carts from CSS
Clean lift
Carts enter OR directly
Soiled carts to perimete



Sterile Core:
Case carts from CSS
Clean lift
Carts enter OR directly
Soiled carts to perimete
Soiled lift outside perim
Carts, instruments to CS

# Trinity Medical Center

• Planetree Demonstration Unit







Financial Turnaround

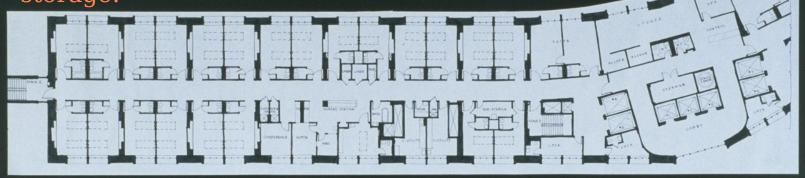




# Architectural Programming and Design Goals

- Creating surroundings in which patients, families and staff can find comfort, privacy and pleasure.
- Providing spaces and spatial relationships that support a participatory approach to patient care and encourage patient education and empowerment.
- Supporting experiences of the healing qualities of pleasure, nature, the arts, entertainment and the human spirit.

A double loaded corridor, single nursing station, inadequate room sizes & absence of space for support functions or storage:





NEW 4TH FLOOR PLAN - AFTER RENOVATION

Redesign reduced the number & enlarged patient rooms, decentralized nursing functions, provided utility & storage space, family support space & a central Great Room.

Carpet, warm materials & indirect lighting

Rounded shapes in the Carpet, alcoves & Curves in the wall

Ceiling treatment breaks the impression of long straight corridor







Aquarium & custom fabric-covered benches contrast with the former institutional character

Decentralized positions in alcoves related to clusters of six beds move The most frequent nursing functions Ecloser to the Pedside, increasing staff productivity and quality of care





#### **Major Design Concepts**

- Transformation through renovation
- Break the institutional grid
- $oldsymbol{\mathbb{O}}$ Provide warmer, less institutional feel
- Interface family support amenities
- Improve the tech support for clinical staff
- Decentralize care closer to the bedside
- Introduce education training
- Provide "off-stage" environment for staff
- Bring services to the patient where possible





# PATIENT CENTERED CARE

Values

Our team of health care professionals is dedicated to providing every patient with our highest quality of care, centered around their needs and preferences.

We encourage all patients to participate actively in decisions regarding their care and health care needs.

We are committed to providing our patients, their family members and our community with information that is understandable and helpful to their health and well being.

We acknowledge the individual differences of our patients and their families and are dedicated to responding to their personal needs.

Part of the designation alter characte was room entification. Part of the design to alter character of the unit was room

> Four different ceramic pieces with nautical themes Geinforce the uniqueness of the hospital's relationship to the harbor.



Part of the family centered model was the Pelocation of admitting to the unit.

Admitting takes place at the bedside, with a central location for staffers on each floor, with waiting, reception and a place for clerical workers.





The full kitchen allows family members to prepare meals for patients, as well as providing a space for dietary instruction.

The aroma of food preparation & the opportunity to provide familiar food enhances the residential atmosphere.

The ability to offer dietary training supports the clinical mission.





Two former patient rooms were converted to create a Great Room. This area near the middle of the unit is pen and inviting. It includes an activity area designed to feel like a den, with a full kitchen, a quiet room and a library.

More than a lounge, it supports the model of care delivery to help inform the patient, reduce anxiety and overcome the positive power of social and family support





The former nurse station is now a workstation where Staffers such as physical therapists, pharmacists, pharmacists, espiratory technicians, social workers, clergy, and dieticians have a place to work and interact on the unit. *Sworkers, clergy, and* interact on the unit.





New model of care delivery is based strongly on respect and dignity for patients and staff

Locker room designed to provide a space for "off-stage" retreat from the pressure of continuous stress



Staff were provided technological advantages to increase productivity.

Previous units:

1 computer for 44 patients

Redesigned units:

26 computer devices for 24 patients.



- Work redesign

   Brenda's role has changed completely

   Job enrichment

   Pride in the work

  Improved patient satisfaction



# Evidence-Based Design

- Measures to Evaluate the Impact of Design
  - Economic
  - Clinical
  - Satisfaction
- Physiological Impact of Environment
- 🚅 Haya Rubin, MD at Johns Hopkins
- 7 Psycho-NeuroImmunology
- Correlation of Design with Outcomes
- Roger Ulrich, Ph.D at Texas A&M
  - Reduction of Stress
- Provision of Choice
  - Positive Distraction, Access to Nature

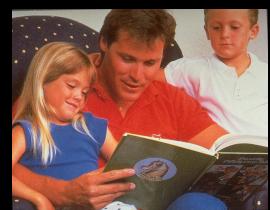
# Family Issues

#### Evidence-Based Implications for Design

- Assurance
  - Places for discussion in room
  - Consultation on unit
  - Appearance can signify caring
- Proximity
  - Nearby waiting area available
  - Phone notification system, beepers
- Information
  - Access to library or resource cente.
  - Internet connection
- Comfort
  - Waiting area amenities
  - Support
    - Private space for a family to be alone







#### Conclusion

- Transformational change is possible
  - Jointly optimize the social and technical systems of the organization
- Social science-based interventions
  - Align organizational structure & culture
  - Develop efficient technical & information systems

**Epidaurus** 

- Evidence-based design
- Provide supportive facility design
- Synergy of collaboration

#### Conclusion

- Coordinated interventions
- environment

   Positive change in social & cultural aspects of work experience
  - Purposeful design of both Sphysical & social environment